

NOTICE OF SPECIAL MEETING OF
VILLAGE EAST COMMUNITY METROPOLITAN DISTRICT

NOTICE IS HEREBY GIVEN that a special meeting of the Board of Directors (the “**Board**”) of the Village East Community Metropolitan District (the “**District**”), located in the Town of Frederick, Weld County, Colorado, will be held on Wednesday, June 19, 2024, at 5:30 p.m., at 6914 Vermillion St., Frederick, Colorado 80530 and via videoconference. Any member of the public may attend in person or by computer or phone by accessing the Zoom details below. At this meeting the Board will take up regular business of the District, make a final determination to issue general obligation indebtedness, and any other matters as may come before the Board.

NOTICE IS FURTHER GIVEN THAT, at this meeting, the Board intends to make a final determination to issue and refund general obligation indebtedness. Specifically, the Board will consider adoption of a resolution authorizing the District to issue a Taxable (Convertible to Tax-Exempt) Limited Tax General Obligation Refunding Loan, Series 2024, in an original principal amount not to exceed \$5,000,000 (the “**Loan**”), for the purpose of refunding its existing general obligation indebtedness. It is anticipated that the resolution will approve forms of a loan agreement, an escrow agreement, a placement agent agreement, and such other agreements and documents as may be necessary or appropriate in connection with issuance of the Loan and authorize the execution and delivery thereof and performance by the District thereunder.

Pursuant to the Supplemental Public Securities Act, (i) no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or incurrence of the Loan may be commenced more than 30 days after the authorization of such loan pursuant to the aforementioned resolution, (ii) one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device, and (iii) at least one person will be physically present at the physical meeting location designated in this notice.

To join from a PC, Mac, iPad, iPhone or Android device: Please click this URL to join:
<https://zoom.us/j/95114151234?pwd=Jx5ybbJw9KPj7huMiBfvF0kVbBQrvQ.1>

By phone at 1 (719) 359 4580
Meeting ID: 951 1415 1234
Passcode: 520470

Director	Title	Term
Rebecca Burger	President	May 2025
Debbie Hadrick	Vice President	May 2027
Samantha Harshbarger	Treasurer	May 2027
Kelsey Bingenheimer	Asst. Secretary / Asst. Treasurer	May 2027
Vacant		May 2025
Nikolas Wagner	Secretary to the Board	N/A

AGENDA

1. Call to Order / Establish Quorum
2. Disclosures of potential conflicts of interest

3. Discuss / Approve Agenda
4. Public Comment, Comments are limited to three (3) minutes per person
5. Administrative Matters
 - a. Approval of Minutes of May 6, 2024, Special Meeting
6. Legal Matters
 - a. Update regarding Town of Firestone Barricades
7. Financial Matters
 - a. Discuss and Consider Engagement of Kutak Rock, LLP as Bond Counsel.
 - b. Discuss and Consider Ratification of Piper Sandler Engagement Letter as Placement Agent.
 - c. Discuss and Consider Engagement of MuniCap, Inc. as External Financial Advisor.
 - d. Discuss and consider approval of a Resolution authorizing the District to issue a Taxable (Convertible to Tax-Exempt) Limited Tax General Obligation Refunding Loan, Series 2024, in an original principal amount not to exceed \$5,000,000, for the purpose of refunding its existing general obligation indebtedness; approving forms of a loan agreement, an escrow agreement, a placement agent agreement, and such other agreements and documents as may be necessary or appropriate in connection with the issuance of the Loan; and authorizing the execution and delivery thereof and performance by the District thereunder.
 - e. Consider Approval of the Authorization to Subscribe for the Purchase of US Treasury Time Deposit Securities – State and Local Government Series
 - f. Presentation and Acceptance of unaudited Financial Statements for the period ending May 31, 2024
8. District Business
 - a. Update on Potential Mosquito Control
 - b. Management Report – Other
9. Any other matter that may come before the Board
10. Adjournment

This meeting is open to the public.

VILLAGE EAST COMMUNITY METROPOLITAN
DISTRICT

By /s/ Nikolas Wagner
District Manager